



Bankruptcy

Please print clearly. Check one box per question unless otherwise indicated.

First Name

Last Name

Email

Mobile Phone Number

Street Address

City

State

ZIP Code

Spouse, First Name

Spouse, Last Name

Spouse, Email

Spouse, Mobile Phone Number

Do you know if you are desiring or able for a chapter 7 or 13 or not sure?

☐ Yes ☐ Not sure

Are you currently being sued?

☐ Yes ☐ No

Do you possess a state license that you could lose if you file a bankruptcy?

Attorney, CPA, CFP, Construction License, other? If so, Bankruptcy may not be your best choice.

☐ Yes ☐ No

Bankruptcy

Continued

Do you have a pending personal injury claim or other judicial court windfalls that are pending?

If so, Bankruptcy may not be your best choice.

☐ Yes ☐ No

Are you in the middle of an inheritance dispute?

If so, Bankruptcy may not be your best choice.

☐ Yes ☐ No

Do you hold a life insurance policy on someone who is currently terminal?

If so, Bankruptcy may not be your best choice.

☐ Yes ☐ No

Are you in the middle of a divorce?

If so, Bankruptcy may not be your best choice.

☐ Yes ☐ No

Do you have equity in other properties besides your main home/residence?

If so, Bankruptcy may not be your best choice.

☐ Yes ☐ No

Disclaimer

All coaching advice of any and all sort, and all platform advice, and all business advice, and group meeting advice, of any sort, is not to be deemed as, nor relied upon as, nor to be construed as Financial Advice, Legal Advice, Accounting Advice, Insurance Advice, Stock Market Advice, or other.

Signature

Date

Printed Name